B6D (Official Form 6D) (12/07)

In re **Queens Plaza Development, LLC**, Debtor

Case No. ______

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. **Centra/CRI Architecture LLC 584 Broadway New York, NY 10007**		-	**April 2, 2009 Mechanic's Lien 29-37 41st Avenue Long Island City, New York 11101** Value $ **11,000,000.00**	X			**349,038.82**	**349,038.82**
Account No. **Environmental Control Board 233 Schermerhorn Street 11th Floor Brooklyn, NY 11201**		-	Value $ **11,000,000.00**	X	X	X	**5,000.00**	**5,000.00**
Account No. **MG Engineering P.C. 116 West 32nd Street New York, NY 10001**		-	**March 10, 2009 Mechanic's Lien 29-37 41st Avenue Long Island City, New York 11101** Value $ **11,000,000.00**	X			**124,186.18**	**124,186.18**
Account No. **The Bank of New York Mellon, As Collateral Agent 101 Barclay Street, 4W New York, NY 10286**		-	**August 2010 Tax Lien, As Successor In Interest to City of New York, Department of Finance 29-37 41st Avenue Long Island City, New York 11101** Value $ **11,000,000.00**				**66,745.28**	**0.00**
			Subtotal (Total of this page)				**544,970.28**	**478,225.00**

1 continuation sheets attached

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B6D (Official Form 6D) (12/07) - Cont.

In re **Queens Plaza Development, LLC**, Debtor Case No. ______

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Husband, Wife, Joint, or Community (H W J C)	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. **The City of New York** **Department of Finance** **1 Centre Street** **New York, NY 10007**		-	**2010/2011 Taxes, Illuminated Sign Fee** Value $ **11,000,000.00**		X		20,002.50	0.00
Account No. **U.S. Bank National Association** **800 Nicollet Mall, 22 Fl.** **Attn.: Mr. Gregg Gehrke** **Minneapolis, MN 55402**		-	**April 2007** **First Mortgage** **29-37 41st Avenue** **Long Island City, New York 11101** Value $ **11,000,000.00**				15,066,181.93	4,153,928.93
Account No.			Value $					
Account No.			Value $					
Account No.			Value $					

Sheet **1** of **1** continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	15,086,184.43	4,153,928.93
Total (Report on Summary of Schedules)	15,631,154.71	4,632,153.93

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